

PENDULUM

ticler COI | Software

Stay current on important dates and deadlines with Pendulum's ticler[®] COI software. This electronic tickler system can help your organization store and track time-sensitive information related to certificates of insurance for vendors all in one place.

The ticler COI system has two primary functions. First, it provides a centralized location to store your organization's information. Additionally, it informs you when tracked items are about to expire through an on-screen reminder—the ticler Assistant.

The ticler COI software can do the following for your facility:

- Track expirations and deadlines related to certificates of insurance for vendors
- Generate real-time reports as data is entered for use by staff
- Store copies of documents

The system is a user friendly way to keep records up to date.

■ Request a Demo

You can request a demonstration of ticler COI by contacting Pendulum. We will schedule an online meeting with you to review the many features of the program. You will be able to view and analyze our sample data that has been entered into the program.

For more information about the Pendulum ticler COI software, contact us by phone at (888) 815-8250, by email at ticler@WeArePendulum.com, or visit our website at www.WeArePendulum.com.

■ System Requirements

Hardware

Intel/AMD/or compatible CPU running at 1GHz or faster

256 MB RAM

Display Resolution of 800x600 or greater, although 1024x768 or greater is recommended

Operating System

Microsoft[®] Windows[®] XP

Microsoft[®] Windows[®] Vista

Microsoft[®] Windows[®] 7

Additional Software

Microsoft.NET Framework 3.5 SP1 or higher

Database Sharing

Is not supported with this program

Sample Screen Shots on Reverse

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■ Pendulum ticler COI® Sample Screen Shots

The main window, titled "ticler - Certificates of Insurance", features a sidebar with navigation options: Summary, Certificates of Insurance, Contacts, and Configure. The main area displays a list of certificates under the heading "Certificates of Insurance". The list includes:

- ABC Company's Certificate of Insurance (expires in 193 days, on 8/31/2015)
- Orkin Pest Control's Certificate of Insurance (expires in 70 days, on 4/30/2015)
- Pharmacy 1's Certificate of Insurance (expires in 9 days, on 2/28/2015)
- Sysco's Certificate of Insurance (expired on 1/4/2015, 46 days ago)
- Theraplay's Certificate of Insurance (expires in 83 days, on 5/13/2015)
- XYZ Corporation's Certificate of Insurance (expired on 6/30/2013, 599 days ago)

The "Edit Certificate" dialog box shows the following details for a certificate from Theraplay:

- Vendor: Theraplay
- Certificate Type: Liability
- Granting Agency: United Insurance
- Date Granted: 5/14/2014
- Expiration Date: 5/13/2015
- Is Active:

The "ticler alert" window displays the following messages:

- ▶ Pharmacy 1's Certificate of Insurance expires in 9 days, on 2/28/2015.
- ▶ Sysco's Certificate of Insurance expired on 1/4/2015, 46 days ago.
- ▶ XYZ Corporation's Certificate of Insurance expired on 6/30/2013, 599 days ago.

Editing a Certificate of Insurance

Certificate of Insurance ticler Alert

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